



Press Release

Paris, 26 April 2012

**Two-day trading suspension requested in OPG and OG equity and debt instruments,
pending general meetings of OPG bondholders**

In full cooperation with all applicable stock exchanges and regulators, Orco Property Group S.A. ("**OPG**") has requested a two-day suspension of trading of the listed equity and debt instruments issued by OPG and its subsidiary, Orco Germany S.A. ("**OG**"), because of the general meetings of the OPG bondholders to be held on April 27 in Luxembourg and on April 30 in Prague to vote on the bond restructuring transaction previously announced on April 10 and 18. This request was made in order to ensure the equal treatment of shareholders and bondholders, the dissemination of information to the public under satisfactory conditions, the efficient operation of market pricing, and market integrity.

The shares of OPG (trading symbol "**ORC**", ISIN LU0122624777) are listed on NYSE Euronext Paris, on the main market of *Burza cenných papírů Praha, a.s.* (the Prague Stock Exchange) and on the main market of *Giełda Papierów Wartościowych w Warszawie Spółka Akcyjna* (the Warsaw Stock Exchange). The shares of OG (trading symbol "**O5G**", ISIN LU0251710041) are listed on the Prime Standard Segment (Regulated Market) of the *Frankfurter Wertpapierbörse* (the Frankfurt Stock Exchange).

The 2012 OPG bonds (XS0223586420), the OG bonds (XS0302623953) and the OG warrants (XS0302626899) are listed on the Luxembourg Stock Exchange. The 2013 OPG bonds (FR0010333302), the 2010 OPG bonds (FR0010249599) and the related OPG warrants (LU0234878881) are listed on Euronext Paris. The 2014 OPG bonds (XS0291838992) and the related warrants (XS0290764728) are listed on Euronext Brussels. The 2011 OPG bonds (CZ0000000195) are listed on the Prague Stock Exchange.

OPG instruments are subject to regulation by the CSSF in Luxembourg, the AMF in France, the Czech National Bank in the Czech Republic, the Polish Financial Supervision Commission in Poland and the Financial Services and Markets Authority in Belgium. OG instruments are subject to regulation by the BAFIN in Germany.

A trading suspension of the listed equity and debt instruments of OPG and OG has been requested to take place on April 27 and 30, and to resume trading on Wednesday, 2 May 2012 as the markets will be closed on 1 May 2012. The results of the OPG bondholders' general meetings will be published before the resumption of trading.

For more information, please write to investors@orcogroup.com.